

Announcing Our Series 79 Training Program

Series 79: Limited Representative - Investment Banking Exam

We will be providing training and materials for the Series 79 Examination. Our study material will thoroughly cover the four major sections found in the Series 79 content outline:

1. Collection, Analysis & Evaluation of Data
2. Underwriting/New Financing Transactions, Types of Offerings & Registration of Securities
3. Mergers and Acquisitions, Tender Offers & Financial Restructuring Transactions
4. General Securities Industry Regulations

A number of investment banking industry experts will be contributing to the review of our materials, including Joshua Pearl & Joshua Rosenbaum, authors of "Investment Banking: Valuation, Leveraged Buyouts and Mergers & Acquisitions".

We will be incorporating content from this book into our study manual and practice exams. Many areas of the Series 79 Examination stress the investment banking process. In this regard, the contributions from Msrs. Pearl & Rosenbaum will be especially valuable.

In addition, other securities professionals have joined our team as subject matter experts to contribute to our Series 79 study program. As a result of this process, you can expect to see the same high quality materials and top-rated instruction that we have been providing to FINRA examination candidates since the company was founded in 1991.

Series 79 study materials will be available at the end of the first quarter of 2010, in time for those students who want to take the exam shortly after the opt-in period ends on May 3, 2010. At that time, there will also be a full class schedule available, both live & online.

For those students seeking to complete their registration earlier than May 3, 2010, we recommend sitting for the Series 7 or another Series 7-equivalent exam. For those Investment Banking personnel whose schedules do not permit attendance in a live class, we have our Series 7 program available Online & OnDemand, or for download onto an iPod.

